

ADVANCEMENT SERVICES

Ellucian Internet Native Banner

Banner 9 Processes

Rollout Schedule

| Module | Processes | Related Screens | Concerns/Defects | Rollout Period | Start Date | INB 8 Cutoff Date |
|---------------------------------------|---|--|------------------|----------------|------------|-------------------|
| Advancement Individual | | | | | | |
| | Enter/Make Individuals a Constituent | APAIDEN, APACONS, APANAME, APACHLD, APAEHIS APAXREF, AUAALRT, APAADG, APAACTY, APAMAIL APASPUR, APACOMT | | 7/1/2018 | | |
| Advancement Organization | | | | | | |
| | Enter/Make Organizations a Constituent | AOAORGN, AOAMTCH | | 7/1/2018 | | |
| Membership | | | | | | |
| | Establish/Maintain Membership Program Info | AAAMEMB, AAADUES, AAADINS, AAACMEM | | 7/1/2018 | | |
| Prospect Management | | | | | | |
| | Identify, Research and Track Prospects | AMAINFO, AMACONT, AMACOMT, AMASTGY, AMAPLAN, AMADESG, AMAPROP, AGACTRL, GUAIDEN, GUAMESG | | 7/1/2018 | | |
| Designation | | | | | | |
| | Defines Gift and Pledge Purposes | ADADESG, ADAADAJ, ADACOMT, ADASUMM, ADCDESG, ADAPLDG, ADAGIFT, ADIAWRD, ADISAWD, AGACTRL | | 7/1/2018 | | |
| Solicitor Organization | | | | | | |
| | Tracks Staff/Volunteers Involved in Fundraising | ASASORG, ASASANG, ASAMRES, ASAUNCT, ASAASCT ASACORG, ASACONT, ASASIGN | | 7/1/2018 | | |
| Campaign | | | | | | |
| | Establish Structure/Priorities of the Fundraising Program | AFACAMP, AFACORG, AFACSLT, AFCCAMP | | 7/1/2018 | | |
| Pledge | | | | | | |
| | Establish/Maintain Pledges | AGAPLDG, AGAPMAS, AGAPINS, AGAPSOL, AGAPIDS, AGAPMEM, AGAPAUX, AGAPASC, AGAPCON, AGASPRL, AGAIURL, AGAPDEF, AGACTRL, AGAWPLG, AGAADJS | | 7/1/2018 | | |
| Gift and Pledge Payment | | | | | | |
| | Record and Track Gifts | AGAGIFT, AGAGMAS, AGAGSOL, AGAGIDS, AGAGMEM, AGAGASC, AGAGAUX, AGARCPT, AGAPYMT, AGATPAY, APAWPRS, AGAWGIF, AGACREV, AGAMATG, AGIMATG, AGAMGIF, AGAMATP, AGAMTCH, AGAMGAJ, AXAMGAJ AGAACKN, AGAPREC, AGAGREC, AUAMAIL, AGAACKR, AGARCPT, APADCLB, AGPACKN, ADPFEEED | | 7/1/2018 | | |
| External Data Load and Extract | | | | | | |
| | Load/Extract Data from Third Party Vendor | APATRAN, APATPFD, AGATPFD | | 8/1/2018 | | |
| Event Management *Do Not Use | | | | | | |
| | Manage Events | SLAEVNT, GEAFUNC, GEATASK, GEAPART, GEAFCOM, GAAATTD, GEAATID, GEIATTD, SLABLDG, SLARDEF, AEAAFIL | | 10/1/2018 | | |
| General | | | | | | |
| | | GUALETR, GUAPARA, GLRVRBL, GLRSLCT, GLBLSEL GLBDATA, GLRLETR | | 7/1/2018 | | |