

Banner 9 Core Meeting Recap

October 26, 2017

Attendees:

Henry Torres (ITS) x	Ken Anderson (ITS) x
Margaret Watson (ITS)	Tracy Finch (Registrar/Admissions) x
Christy Harvey (Advancement) x	Aimie McDonald (Advancement) x
Sara Moser (ITS) x	Justin Holder (ITS) x
Cassey Tune (Process Improvement) x	Myra Goodwin (Controller's Office) x
Brandy Hampton (Controller's Office)	Russ Hannah (Finance) x
Fran Lincoln (Student Accounts)	Danielle Childers (Student Accounts)
Terry Finney (Student Affairs/Financial Aid)	Tonya Crittenden (Financial Aid)
Karen Vardell (ITS)	Kassie Pratt (Payroll) x
Lori Winn (HR) x	Dr Mahir (IR/IE) x
Donna McMillon (Budget Office) x	Bryan Austin
Robin Harmon	Mallory Yarbrough
Mendy Hendrix (Advancement) x	

Upcoming Dates/Times of Interest:

8:00-8:30 am daily is reserved for re-deployment of RACT Banner 9 instance

Patches scheduled for maintenance window November 17.

Please plan accordingly.

Action Items:

ITS to further research generic sign-ins for HOLDS (I promise this time.)

ITS to post Gina's Banner 9 PopSel guide to the website

Recap:

ITS: Student Account rollout schedule is posted on website. Rest of folks are in the final training session on Admin Pages. Reminder about upcoming maintenance (updates/patches) on the weekend of November 17. RACT refresh after that for testing purpose

Student Accounts/Treasurer: Could not get TSR Bills to print – further research and reference to user guides needed. JLBDATA – output was different format. Need further direction on generic Hold accounts. Questions regarding workflows (return checks and terminations) and testing. StuAccts will

contact IT when they are ready to test those processes that send emails to create test email accounts, etc.

Fee Assessments will need help from FinAid - Tonya indicated they could produce a small disbursement but will want to test a large one in January

AState On-line: continuing to work through testing

FinAid: still somewhat limited in testing but working as schedules permit

Brandy reported that Cassie and Myra indicated they would be providing their schedule soon.