

## Banner 9 Core Meeting Recap

March 7, 2018

### Attendees:

Henry Torres (ITS)	Ken Anderson (ITS)
Margaret Watson (ITS)	Tracy Finch (Registrar/Admissions) x
Christy Harvey (Advancement)	Aimie McDonald (Advancement)
Sara Moser (ITS)	Justin Holder (ITS) x
Carol Barnhill	Myra Goodwin (Controller's Office)
Brandy Hampton (Controller's Office) x	Russ Hannah (Finance) x
Fran Lincoln (Student Accounts)	Danielle Childers (Student Accounts) x
Terry Finney (Student Affairs/Financial Aid)	Tonya Crittenden (Financial Aid)
Karen Vardell (ITS)	Kassie Pratt (Payroll)
Lori Winn (HR) x	Dr Mahir (IR/IE) x
Donna McMillon (Budget Office) x	Bryan Austin
Robin Harmon	Mallory Yarbrough x
Mendy Hendrix (Advancement) x	Kim Parker x
Ellena Cox (Financial Aid)	Vanessa Williams (Marketplace Coord.) x
Lisa Glasco	Traci Ellington

### Upcoming Dates/Times of Interest:

Weekend of March 23, 2018 will be our next regularly scheduled maintenance window

Next meeting: April 4, 2018 1:00 pm (First Wednesday of the month – see Bunker Banner Calendar in Outlook)

### Action Items from February meeting:

IT to review Transcript mod testing results and status of EDI support on Banner 9 – Testing was completed and transcript issue has been resolved.

Printer is installed in Bunker.

### Recap:

Thanks for the patience through our recent upgrade – and thanks to the folks who worked hard to avoid any serious issues.

RACT has a fresh overlay and is up to date on all patches for Banner 8 and Banner 9

After discussion of go-live windows, ITS will secure the Banner 9 prod instance with a tentative deadline of April 1 so that it is available for those areas wishes to begin production use. In order to do this, the upgrade to Ethos will require a downtime of Banner 9 prod when Ellucian resources are available. The group agreed that was acceptable.

In a May/June timeframe ITS will be updating RACT hardware in a similar process as to our last maintenance. Expect some downtime for the process. Other test instances will be available during this time.

**Progress Reports**

**Advancement/Foundation:**

Christy & team have been looking at admin pages but most of their jobs/processes rely on other areas so they still have some work to do. They are still having difficulty locating files that are saved – she will follow up later after testing patch results.

**Finance/HR/Budget:**

Kassie & Donna have been through payrolls and budget process including feeds successfully. Tracie and Myra indicated working on security forms.

**Student Accounts/Treasurer:** Fran discussed 8 & 9 requiring separate browsers. Have tested bills , refunds yet to be tested.

**AState On-line:** testing but mostly waiting on test data from other areas

**FinAid:** If April go-live is missed, next window will be June. Tonya indicated “compact view” didn’t accomplish all she had hoped – some white space still requires scrolling. Questioned font color which is paler than earlier. Tonya provided useful tip: when your cursor is in ID field, hit tab and a window pops up allowing you to search with LN, FN format. Terry questioned would there be any improvement in response time once Banner 8 was disabled – no – Ken discussed the architecture and offered to provide suggested specs for poweruser machines.

**Registrar:** Not available.

**Procurement:** Testing but having difficulty since there is no one to approve reqs., etc. Traci Ellington will approve. ITS will contact Procurement Office to assist.

