

## Banner 9 Core Meeting Recap

February 7, 2018

### Attendees:

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| Henry Torres (ITS) x                         | Ken Anderson (ITS)                      |
| Margaret Watson (ITS)                        | Tracy Finch (Registrar/Admissions)      |
| Christy Harvey (Advancement)                 | Aimie McDonald (Advancement)            |
| Sara Moser (ITS) x                           | Justin Holder (ITS)                     |
| Carol Barnhill                               | Myra Goodwin (Controller's Office)      |
| Brandy Hampton (Controller's Office) x       | Russ Hannah (Finance) x                 |
| Fran Lincoln (Student Accounts) x            | Danielle Childers (Student Accounts)    |
| Terry Finney (Student Affairs/Financial Aid) | Tonya Crittenden (Financial Aid)        |
| Karen Vardell (ITS)                          | Kassie Pratt (Payroll)                  |
| Lori Winn (HR) x                             | Dr Mahir (IR/IE)                        |
| Donna McMillon (Budget Office)               | Bryan Austin                            |
| Robin Harmon x                               | Mallory Yarbrough                       |
| Mendy Hendrix (Advancement) x                | Kim Parker                              |
| Ellena Cox (Financial Aid)                   | Vanessa Williams (Marketplace Coord.) x |
| Lisa Glasco                                  | Traci Ellington                         |

### Upcoming Dates/Times of Interest:

4-5 pm Mon/Wed/Fri is reserved for re-deployment of RACT Banner 9 instance NEW SCHEDULE

Next meeting: March 7, 2018 1:00 pm (First Wednesday of the month – see Bunker Banner Calendar in Outlook)

MAJOR maintenance (Hardware and software) will be scheduled Feb 16-18. Banner will be unavailable from 5 p.m. Thursday, February 15 until Sunday, February 18. The system will be restored as soon as possible but due to the volume and complexity of changes we have to plan/schedule for contingencies.

Please plan accordingly.

Another overlay of Prod to RACT expected after February 18.

### Action Items:

IT to review Transcript mod testing results and status of EDI support on Banner 9

Please remind everyone in your office and those you work with of the upcoming downtime Feb 15-18.

**Recap:**

Reminder of February Maintenance window.

Update on generic hold accounts – groups using holds stayed after meeting for further explanation/discussion of use.

Printer is scheduled to be installed in Bunker this week.

**Progress Reports**

**Advancement/Foundation:**

Christy & team have been looking at admin pages but most of their jobs/processes rely on other areas so they still have some work to do. Their original rollout date was July 1 but after some discussion about support resource availability at end of fiscal year, they will consider a “soft date” later (Possibly August 1 or July 15) with the understanding once they are satisfied with testing and training, they can begin using it at any time.

**Finance/HR/Budget:**

Kassie has been working with goal toward end of March. She and Donna expressed concern about exports. Ken said this is a known issue but a patch has yet to be delivered. **Export issue has been resolved – Thank you Greg.**

Tracie and Myra have updated the Finance schedule (posted on website).

**Student Accounts/Treasurer:** Brandy was not able to attend but emailed that they were on schedule. Student accounts started testing in earnest this week.

**AState On-line:** no update

**FinAid:** provided over view earlier this week – go-live was scheduled for April but will depend on Production availability. Tonya inquired about release with “compact view” and Alan reported the next release will allow toggling between regular and compact so we are waiting to apply the newer version.

**Registrar:** Registrar’s Office has changed scheduled training until such time as we know when Production will be ready. The transcript issue is back on the table as there is a delay in acquisition/decision on alternate provider.

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There was a brief discussion regarding having Banner 8 & 9 live simultaneously, when would 8 go away, etc. To reiterate, we expect (read hope) that both will be available as long as desired (up to 12/31 of course) but they will require separate logins – you can have a Banner 8 form open and a Banner 9 admin page up like some of you log in multiple times to 8 now. As areas are comfortable with using 9, the forms in 8 will be disabled (forcing everyone to use the 9 page) and eventually, all of 8 will be disabled.

